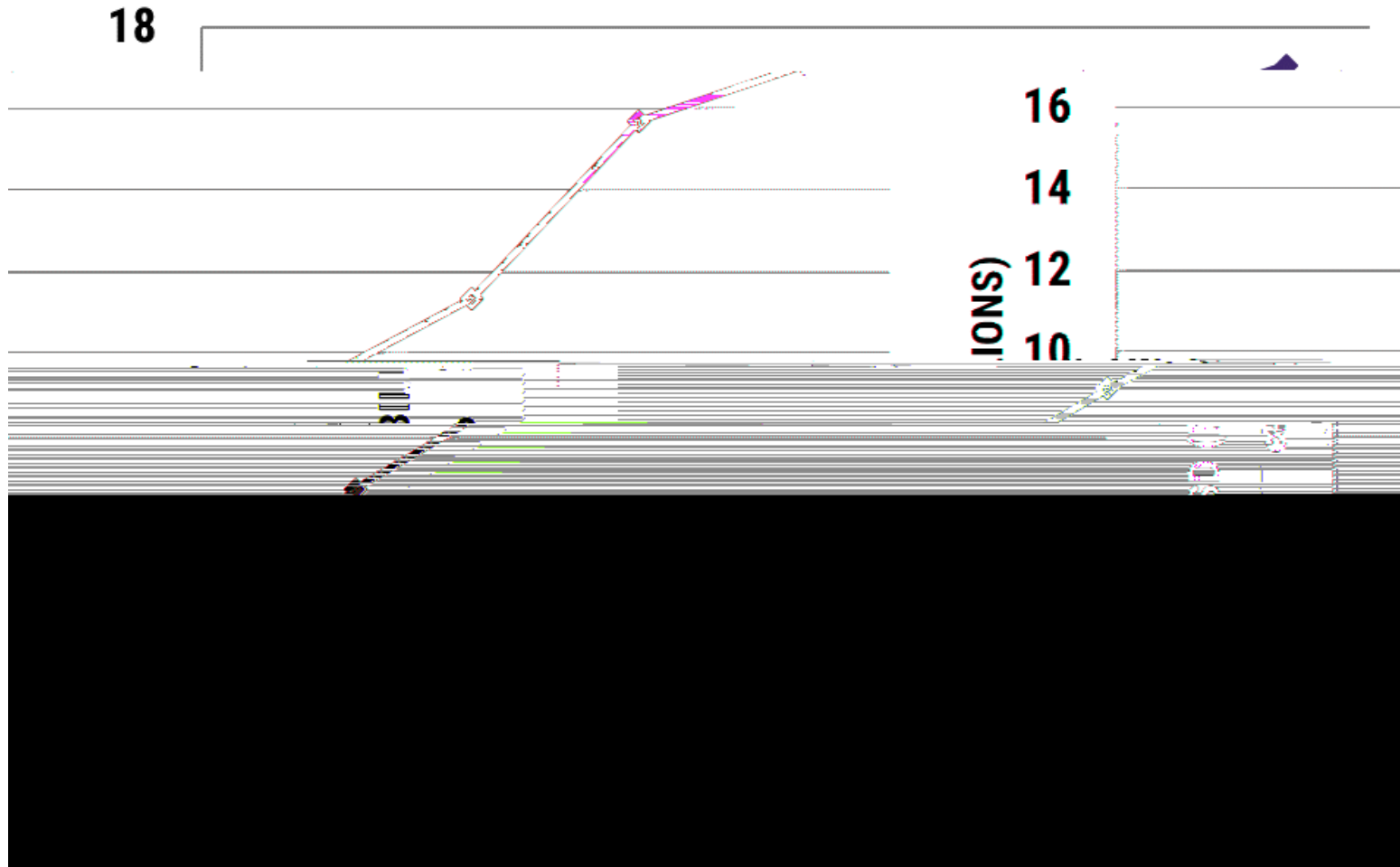


Mexico's Renewable Energy Future

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Clean energy investment has increased dramatically over the past decade.

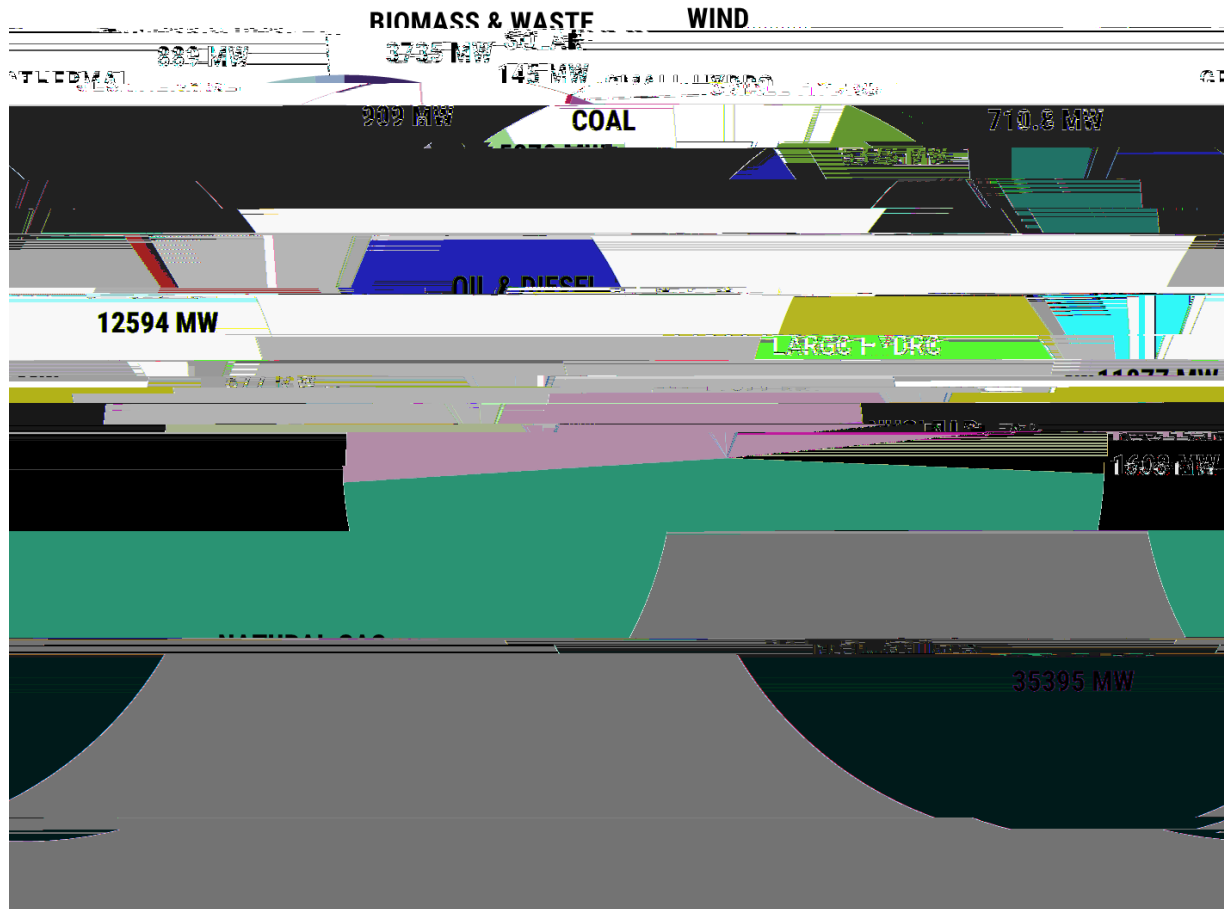


The first three renewable energy auctions have been highly successful.

	Mar-16	Sep-16	Nov-17
Number of Pre-qualified Bidders	81	68	49
Winning Bids	18 awards to 11 companies	56 awards to 23 companies	16 awards to 11 companies
Average Price / MWh	\$47.78	\$33.47	\$20.60
Clean Energy Certificates	5,380,911	9,275,534	5,762,647

Source: Comisión Reguladora de Energía, PV Magazine.

Renewable energies account for only a small share of the Mexican power matrix.



Most transmission connections are in the population and industrial centers of central Mexico.

